

Application for quotation of +securities

Announcement Summary

Entity name

COVENTRY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 21, 2021

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security

code Security description

Number of +securities to

be quoted Issue date

CYG ORDINARY FULLY PAID 677,335 21/09/2021

Refer to next page for full details of the announcement

Application for quotation of +securities 1 / 6

Application for quotation of +securities

Part 1 – Entity and announcement details

1.1 Name of entity

COVENTRY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix

2A of the ASX Listing Rules.

1.2 Registered number type Registration number

ACN 008670102

1.3 ASX issuer code

CYG

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/9/2021

Application for quotation of +securities 2 / 6

Application for quotation of +securities

Part 2 – Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

Application for quotation of +securities 3 / 6

Application for quotation of +securities

Part 3B – number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CYGAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

CYG : ORDINARY FULLY PAID

Please state the number of options The first date the options were

The last date the options were

that were exercised or other exercised or other +convertible

exercised or other +convertible

+convertible securities that were securities were converted

securities were converted

converted 21/9/2021

677,335

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Number of options being exercised or other +convertible securities

Name of KMP Name of registered holder being converted

Robert James Bulluss Robert James Bulluss 212,404

Rodney James Jackson Rodney James Jackson 113,299

Application for quotation of +securities 4 / 6

Application for quotation of +securities

Issue date

21/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

677,335

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration – Issue of Ordinary Fully Paid Shares upon exercise of vested Performance Rights

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.530000

Any other information the entity wishes to provide about the +securities to be quoted

Application for quotation of +securities 5 / 6

Application for quotation of +securities

Part 4 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

Total number of
ASX +security code and description +securities on issue

CYG : ORDINARY FULLY PAID 90,688,779

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

Total number of
ASX +security code and description +securities on issue

CYGAA : PERFORMANCE RIGHTS 1,055,642

Application for quotation of +securities 6 / 6

